

**THE COUNSELING SOURCE, INC.****FACILITY FAX REFERRAL SHEET/ PHONE INTAKE FORM**

Phone: (513) 984-9838 (800) 618-0688

FAX: (513) 984-8075 (800) 738-9854

**INCLUDE CLIENT FACESHEET** and any Insurance Cards, Guardianship Court Order**PLEASE COMPLETE ALL FIELDS CLEARLY AND WITH DARK INK**

REFERRAL DATE: \_\_\_\_\_

Telehealth: Yes \_\_\_\_\_ No \_\_\_\_\_

\_\_\_\_ ROUTINE: Appointment scheduled within 2 weeks

\_\_\_\_ PRIORITY: Appointment scheduled within 1 week, serious, non-urgent, symptomology displayed

URGENT - DANGER TO SELF OR OTHERS. The Counseling Source (TCS) will respond immediately if a TCS staff member is on site at the time of the crisis. If there is no TCS staff person on-site then the host facility should dial 911.

FACILITY \_\_\_\_\_ Room/Bed # \_\_\_\_\_

Facility Address \_\_\_\_\_ City \_\_\_\_\_ State OH Zip \_\_\_\_\_

Client Name \_\_\_\_\_ Sex at Birth: Female \_\_\_\_\_ Male \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_ Pronoun: She \_\_\_\_\_ He \_\_\_\_\_

Legal Guardian: No \_\_\_\_\_ Yes \_\_\_\_\_ Guardian Name \_\_\_\_\_ Relationship \_\_\_\_\_

Guardian Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Skilled for Medicare Part A? Yes \_\_\_\_\_ No \_\_\_\_\_

OHIO MEDICAID No \_\_\_\_\_ Yes \_\_\_\_\_ Medicaid (MMIS) # (12 Digits) \_\_\_\_\_

MCO Name (if applicable e.g. Caresource) \_\_\_\_\_ MCO MEMBER ID \_\_\_\_\_

PRIVATE INSURANCE (PI) PROVIDER: \_\_\_\_\_ PI POLICY #: \_\_\_\_\_

PI POLICY HOLDER NAME: \_\_\_\_\_ PI POLICY HOLDER DATE OF BIRTH \_\_\_\_\_

**PRESENTING PROBLEM(s)** *Circle all that apply*

- |                                  |                              |                         |                           |
|----------------------------------|------------------------------|-------------------------|---------------------------|
| 1. Suicidal Statements/Attempts  | 6. Appetite Problems         | 11. Emotional Outbursts | 16. Problem Behaviors     |
| 2. Acting Sexually Inappropriate | 7. Being Depressed           | 12. Impulsivity         | 17. Psychotic Thinking    |
| 3. Adjustment Difficulties       | 8. Being Withdrawn           | 13. Inattention         | 18. Relationship Problems |
| 4. Anger Problems                | 9. Changes in Sleep Patterns | 14. Substance Abuse     | 19. Thought Distortion    |
| 5. Anxiety                       | 10. Fears                    | 15. Mood Swings         | 20. Worries               |
| 21. Other _____                  |                              |                         |                           |

NAME/TITLE OF PERSON MAKING REFERRAL: \_\_\_\_\_

PHONE# \_\_\_\_\_ EMAIL \_\_\_\_\_